



MEMS PACKAGING – INFINITE VARIETY OF BONDING APPLICATIONS

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1	MEMS Market Trends
2	Bonding Applications
3	SUSS Bonder Product Portfolio

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4 Summary

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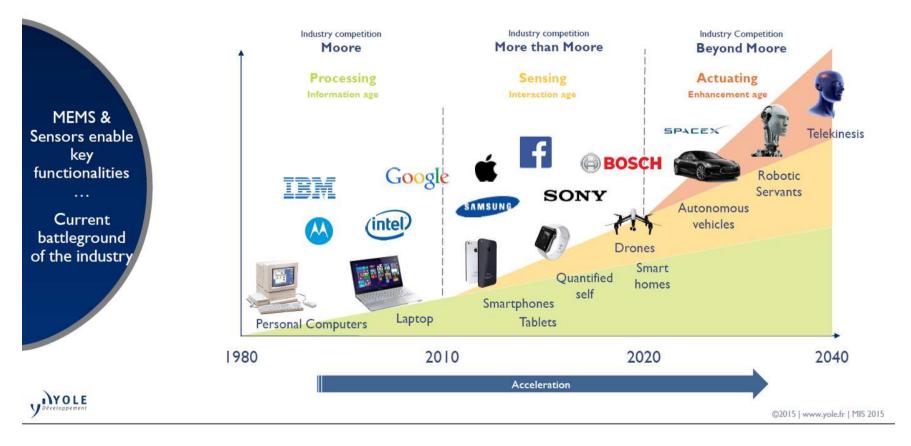
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MARKET TRENDS

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MEMS & SENSORS ROADMAP

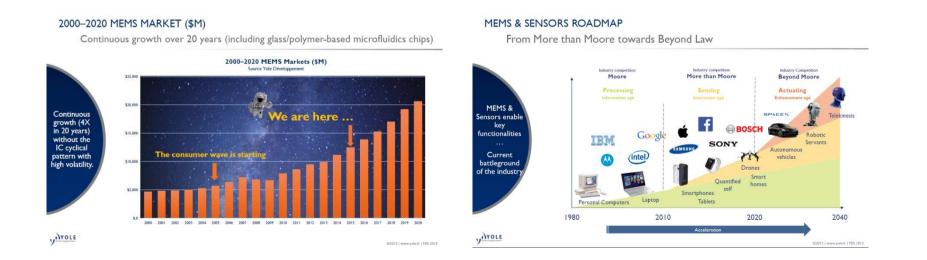
From More than Moore towards Beyond Law



YOLE report "Status of the MEMS Industry" 2015, 12thEdition

MARKET TRENDS – PERMANENT BONDING MEMS

- + MEMS / RF business is very fragmented and capacity expansion keeps going on with new devices entering into IoT, consumer and automotive applications (e.g. gas / pressure sensors)
- + Automotive industry will continue to be the driver for new MEMS \rightarrow target: autonomous car
- + New packaging solutions are adopted for consumer products, e.g. TSV in Bosch BMA355
- + Emerging MEMS foundries in China (150M\$ investment predicted by Yole)
- Wafer size ratio 6-inch : 8-inch = 65 : 35 now and will be 60 : 40 in 5 years
- Roadmaps for 300mm MEMS line(s) under discussion (tsmc, Bosch, ...); could be triggered by CMOS / MEMS on the same wafer and predicted for 2018 – 20
- + CAGR expected at ~15 30% for next 5 years (depending on application)



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PERMANENT BONDING MARKET FORECAST MOST RELEVANT MARKET - MEMS

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\$25 000M Yole Developpement © March 2013 Others Oscillators CAGR 13% REMEMS \$20 000M \$15 000M \$10 000M \$5 000M InkJet heads \$ 0M 2012 2013 2014 2015 2016 2017 2018

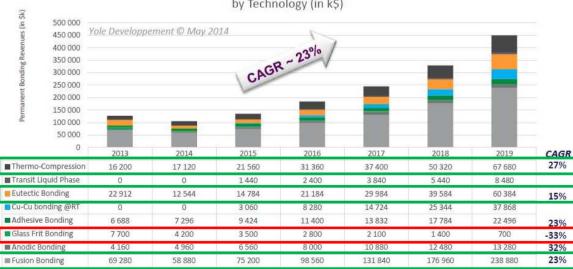
MEMS market forecast 2012-2018 value (in M\$)



MEMS Market and Application Trends:

- + Strong market growth but huge segmentation
- + Major new bonding technologies (MEMS):
 - Metal eutectic bonding, e.g. Au-Au
 - Thermocompression, e.g. AlGe
 - Fusion bonding

+ Glass frit bonding volume is going down



Permanent Wafer Bonders Market Forecast by Technology (in k\$)

MARKET TRENDS

Consumer market

Internet of Things: → more smart devices (watches, home appliances) require more sensors, actuators and passive components

- + Trend to wearable and flexible electronics, key drive is "non breakable"
- Trend to integrate all type of sensors in the daily life at home (kitchen, etc.) and in the daily used electronic devices like smartphones
- + General LED illumination from indoor to cars to portable devices like a flash light or beamer

Industrial market

Higher integration, with smaller packaging size. Higher reliability and less energy consumption. Main driver is the automotive industry.

- Trend to more driver assistance systems and AI systems for autonomous function and interaction Radar / IR Sensors; Gyros and acceleration sensors; LED illumination
- Industrial automation with robots which are equipped with optical and mechanical sensors
- + Higher requirements to life time and the operating range e.g. temperature range
- + Trend to higher comfort and lower energy consumption

Health market

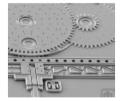
This market is asking for reliable, cheap and easy to use sensors

- + Trend to local and fast analyzis of biological conditions
- + Introduction of micro fluidic device for health product.



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RESULTING CHALLENGES

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+ Smaller Form Factors

- Device scaling requires better hermeticity levels within the packages
- Energy efficiency
- Reduced Material consumption
- Metal Seals provide a pathway to achieve higher hermeticity with smaller seal ring geometries = smaller chip size
- Wafers sizes $4" \rightarrow 6" \rightarrow 8"$ combined with new materials and material combinations

+ Integration with active devices

- Requires metal interconnects compatible with CMOS process/materials
- Must eliminate Na containing glass products
- Reduced Temperature budgets
- Migration to 200 mm

+ Superior performance

- Better sensitivity, higher resolution, higher-temperature robustness, ...
- Precise bond layer thickness control, less post-bond residual stress,

+ High Yield and Short Process Cycle Time

- Precise temperature / force control
- Capability of fast heating and cooling
- Through put

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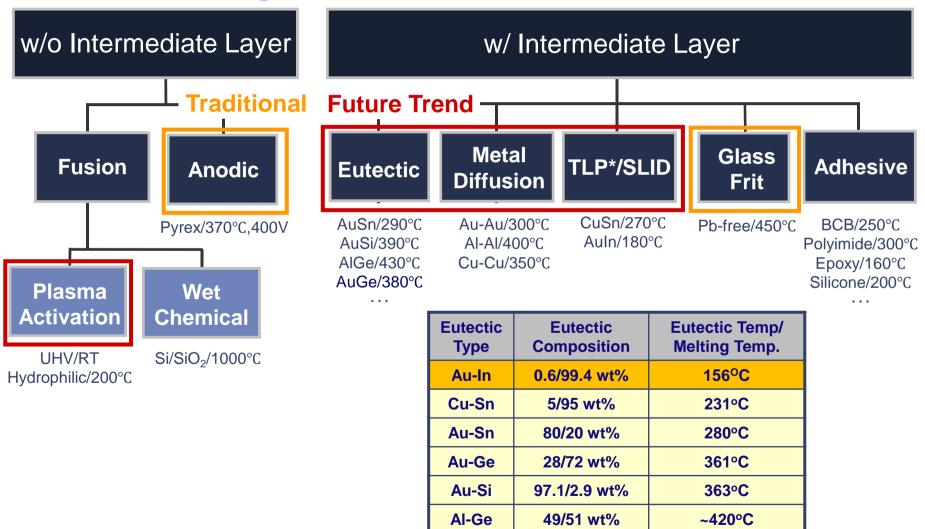
BONDING PROCESSES WITH TYPICAL BOND TEMPERATURES

Permanent Bonding

*TLP (Transient Liquid Phase) Bonding **SLID (Solid-Liquid Inter Diffusion) Bonding

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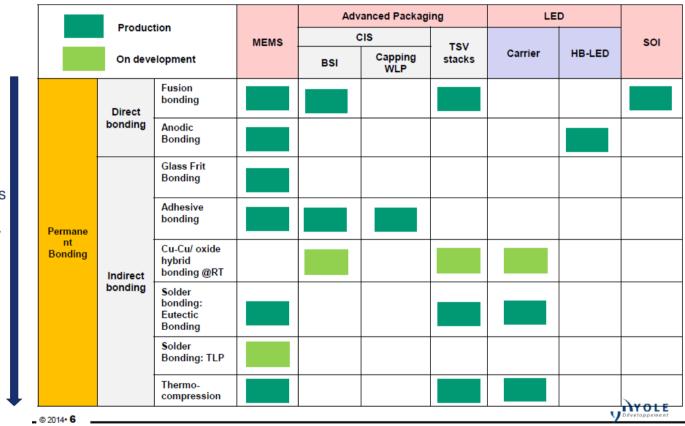
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BOND PROCESS AND FIELD OF USE

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- MEMS processes from classic to state of the art to future
- LED production
- CIS high volume / low production costs



Requirements to Bonding equipment:

- from single process requirements to a multi process environment
- Temperature tolerances
 / uniformity
- Bond force tolerances / uniformity
- Environment

Au-Au Diffusion Bonding

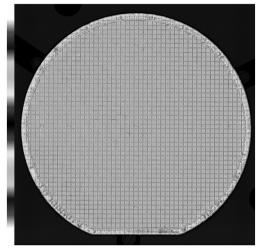
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+ **Properties**

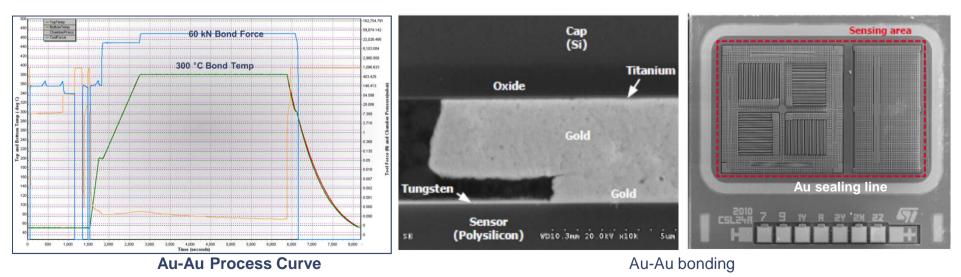
- No oxide removal needed
- Plasma cleaning (to remove organic contamination) to reduce bond temp.

+ Process Condition

- Temperature: 300 350 ° C
- Force: 20kN
- Hold time: 30 min.



SAM image of a 6" Au-Au bonded pair.



Cu-Cu Diffusion Bonding

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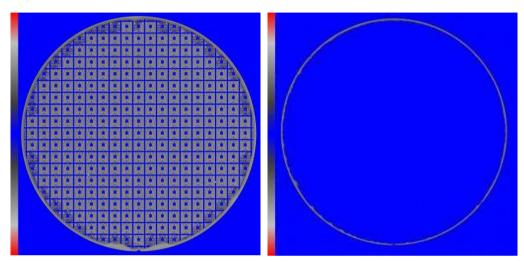
+ **Properties**

 Surface oxide removal needed

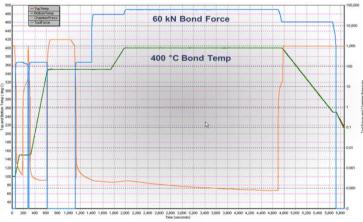
 → formic acid, forming gas, chemical treatment (i.e. EKC)

+ Process Condition

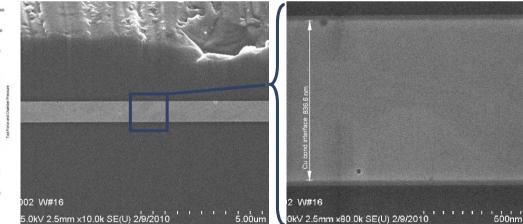
- Temperature: 250 450 ° C
- Force: 20-60kN @ 8"
- Hold time: 30 min.
- Forming gas pre-treatment



SAM images of a blanket and a patterned Cu-Cu bonded pair.



Cu-Cu Process Curve



SEM cross-section of a bonded Cu blanket pair. Each wafer has 300nm of ECU Cu/ 100nm PVD Cu/ 20nm Ti seed layer.

AuSn Eutectic Bonding

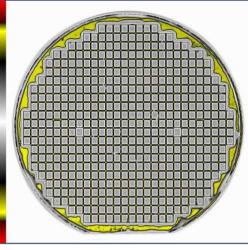
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+ **Properties**

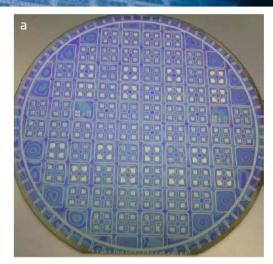
- Composition Au:Sn = 80:20 wt%
- Eutectic point = 280 °C
- Fast heating/cooling ramp is preferable

+ Process Condition

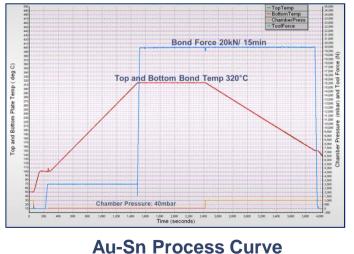
- Temperature: 290 320 °C
- Force: 20 kN
- Hold time: 15 min.

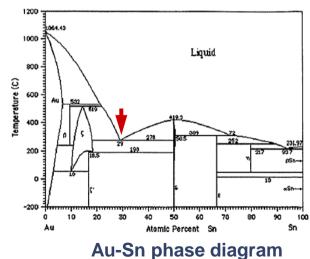


SAM image of an aligned 6" AuSn bond.



N. Belov et al., "Thin-layer Au-Sn solder bonding process for wafer-level packaging, electrical interconnections and MEMS applications."





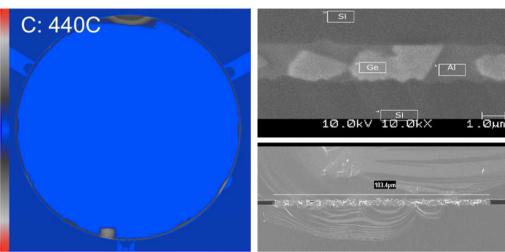
Al-Ge Eutectic Bonding

+ Properties

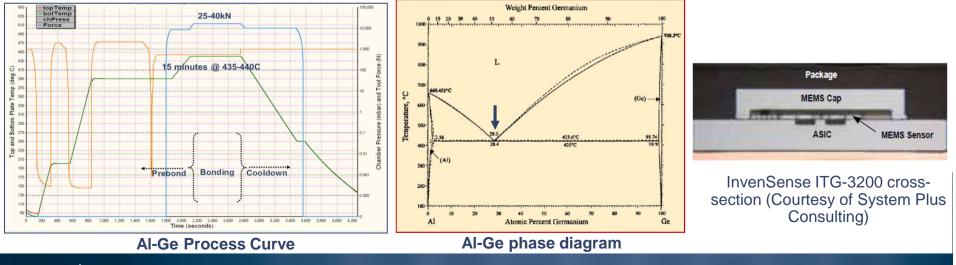
- Composition AI:Ge = 49:51 wt%
- Eutectic point = 419 ° C
- Al layer of ASIC wafer can be used
 → suitable for MEMS/ASIC integration
- Fast cooling needed

+ Process Condition

- Temperature: 430 440 ° C
- Force: 10-40kN@8"
- The high force is typically needed to break the Aluminum oxide film that grows on the Al.
- Hold time: 6-15 min
- Fast ramp-down has been found to be helpful in providing good eutectic formation.



SAM images of a blanket AlGe bonded pairs showing a void-free bond. SEM cross-sections for AlGe bonds. Bond interface cannot be identified due to good eutectic melt.



15 MEMS packaging – Infinite variety of bonding applications

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PERMANENT BONDING: SB8 GEN2 SYSTEM OVERVIEW

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- + Up to 200mm wafers
 - Small pieces, square substrates possible
- + Bond Temperature
 - Independent resistive SiN top- and bottom heater with active air cooling
 - Max. Temperature 550°C
 - Temperature uniformity to ±1,5% full scale
 - Temperature control accuracy at set point ±3°C
- + Bond Force
 - Up to 20kN
 - Repeatability ±2%
- + Chamber Pressure
 - Vacuum 5.0E-05 mbar
 - Over pressure to 2 bar, 3 bar absolute
- + Options
 - SSR Sequential Spacer Removal
 - Process gas selection manual / automatic
 - Formic acid
 - Cool plate option

+ New Features:

- Advanced cooling control system
- Advanced bond force control system
- Advanced top tool position stability
- New Power and control systems



OVERVIEW WAFER BONDER PRODUCT PORTFOLIO Q2/2015

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SUMMARY

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- + New devices & applications
 - New large volume markets (wearables, IoT...)
 - Pressure sensors for consumer
 - New MEMS device such as gas/chemical, humidity, pulse sensors
 - A shift in value from Si (material) to the full solution (MEMS+CMOS!)
- More open platforms ease development of new applications of established devices
 - standard interface to connect all kinds of different sensors to the controller
- + Opportunities still for new types of MEMS devices
 - MEMS devices will find additional ways to replace conventional mechanical parts with silicon e.g. MEMS autofocus and autospeakers











Thank you.

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